

United States Bankruptcy Court for the:

Northern District of Georgia

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name digitalXmedia, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 85-2117270

4. Debtor's address

Principal place of business

2437 Tolliver Drive

Number Street

Ellenwood GA 30294

City State ZIP Code

DeKalb County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) digitalxmedia.co

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor digitalXmedia, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

5418

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor digitalXmedia, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |

**15. Estimated assets**

- |                                                  |                                                      |                                                        |
|--------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor digitalXmedia, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

16. Estimated liabilities

- |                                                         |                                                      |                                                        |
|---------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/13/2023  
MM / DD / YYYY

**X** /s/ Sanarr McLaughlin  
Signature of authorized representative of debtor

Sanarr McLaughlin  
Printed name

Title Member

18. Signature of attorney

**X** /s/ Will Geer  
Signature of attorney for debtor

Date 04/13/2023  
MM / DD / YYYY

Will Geer  
Printed name

Rountree, Leitman, Klein & Geer, LLC  
Firm name

2987 Clairmont Road Suite 350  
Number Street

Atlanta GA 30329  
City State ZIP Code

404-584-1238 wgeer@rlkglaw.com  
Contact phone Email address

940493 GA  
Bar number State

**Fill in this information to identify the case:**Debtor name digitalXmedia, LLCUnited States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Katon Partners LLC dba AdfireHealth 1297 E Putnam Ave # 1010-12 Riverside, CT, 06878		Suppliers or Vendors				124,427.00
2	Adprime Media Inc. 28 Liberty St 6th FL New York, NY, 10005		Suppliers or Vendors				77,155.00
3	Practice Fusion, an Allscripts Company   Veradigm 305 Church at North Hills Street  Raleigh, NC, 27609		Suppliers or Vendors				31,049.00
4	WebHealth Network Media Inc   Sales Spider Inc. 101 Duncan Mill Road Suite 405 Toronto, ON Canada, AK, M3B 1Z3		Suppliers or Vendors				30,000.00
5	Massachusetts Medical Society New England Journal of Medicine 860 Winter Street Waltham, MA, 02451-1411		Suppliers or Vendors				18,964.00
6	American Express P.O. Box 981537  El Paso, TX, 79998-0000		Credit Card Debt				11,227.28
7	Harborside Journal of Clinical Oncology 94 North Woodhull Road Huntington, NY, 11743		Suppliers or Vendors				5,423.00
8	Capital One PO Box 30253  Salt Lake City, UT, 84130-0000		Credit Card Debt				5,389.87

Debtor digitalXmedia, LLC  
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Chase Bank, N.A. P.O. Box 15123  Wilmington, DE, 19850		Credit Card Debt				2,587.09
10	South State Bank 59 Orvin Lance Dr  Blue Ridge, GA, 30513		Credit Card Debt				0.00
11	Internal Revenue Service CIO P.O. Box 7346 Philadelphia, PA, 19101-7346		Taxes & Other Government Units				0.00
12	Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA, 30321-0000		Taxes & Other Government Units				0.00
13							
14							
15							
16							
17							
18							
19							
20							

Adprime Media Inc.  
28 Liberty St  
6th FL  
New York, NY 10005

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Alexis Day  
2311 Country Club Dr  
Atlanta  
GA 30311

Katon Partners LLC dba AdfireHealth  
1297 E Putnam Ave  
Riverside, CT 06878

American Express  
P.O. Box 981537  
El Paso, TX 79998-0000

Massachusetts Medical Society  
New England Journal of Medicine  
860 Winter Street  
Waltham, MA 02451-1411

Capital One  
PO Box 30253  
Salt Lake City, UT 84130-0000

Practice Fusion, an Allscripts Company | Veradigm  
305 Church at North Hills Street  
Raleigh, NC 27609

Chase Bank, N.A.  
P.O. Box 15123  
Wilmington, DE 19850

Sanarr McLaughlin  
2437 Tolliver Drive  
Ellenwood  
GA 30294

DeKalb County Tax Commissioner  
4380 Memorial Drive  
Ste. 100  
Decatur, GA 30032

South State Bank  
59 Orvin Lance Dr  
Blue Ridge, GA 30513

Georgia Department of Revenue  
Bankruptcy Section  
P.O. Box 161108  
Atlanta, GA 30321-0000

U.S. Securities and Exchange Commission  
Ste. 900  
950 East Paces Ferry Road, NE  
Atlanta, GA 30326-1382

Georgia Department of Revenue  
Compliance Division, ARCS - Bankruptcy  
1800 Century Blvd NE, Suite 9100  
Atlanta, GA 30345

United States Attorney  
75 Ted Turner Drive, Ste 600  
Atlanta, GA 30303-3309

Harborside|Journal of Clinical Oncology  
94 North Woodhull Road  
Huntington, NY 11743

WebHealth Network Media Inc | Sales Spider Inc.  
101 Duncan Mill Road  
Suite 405  
Toronto, ON Canada, AK M3B 1Z3

Internal Revenue Service  
CIO  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
401 W. Peachtree St., NW  
Stop 334-D  
Atlanta, GA 30308-0000

United States Bankruptcy Court  
Northern District of Georgia

In re: digitalXmedia, LLC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 04/13/2023

/s/ Sanarr McLaughlin

Signature of Individual signing on behalf of debtor

Member

Position or relationship to debtor